

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF MISSOURI

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Lakeshore Farms, Inc.	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names		
3. Debtor's federal Employer Identification Number (EIN)	30-0029011	
4. Debtor's address	Principal place of business 24806 Highway 159 Forest City, MO 64451 Number, Street, City, State & ZIP Code Holt County	Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business Holt County, Missouri Number, Street, City, State & ZIP Code
5. Debtor's website (URL)		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

Debtor Lakeshore Farms, Inc.  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business****A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

**B. Check all that apply**

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.**  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

1111**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☒ No☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor Lakeshore Farms, Inc.  
Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?***Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_**Where is the property?** \_\_\_\_\_

Number, Street, City, State &amp; ZIP Code

**Is the property insured?**☐ No☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor Lakeshore Farms, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures****WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 22, 2018  
MM / DD / YYYY**X** /s/ Jonathan L. Russell  
Signature of authorized representative of debtorJonathan L. Russell  
Printed nameTitle President**18. Signature of attorney****X** /s/ Joanne B. Stutz  
Signature of attorney for debtorDate February 22, 2018  
MM / DD / YYYYJoanne B. Stutz #12365; MO #30820  
Printed nameEvans & Mullinix, P.A.  
Firm name7225 Renner Road, Suite 200  
Shawnee, KS 66217  
Number, Street, City, State & ZIP CodeContact phone (913) 962-8700Email address jstutz@emlawkc.com#12365; MO #30820 MO  
Bar number and State

**United States Bankruptcy Court  
Western District of Missouri**

In re Lakeshore Farms, Inc.

Debtor(s)

Case No.

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:
- |   |    |        |
|---|----|--------|
| For legal services, I have agreed to accept .....           | \$ | Hourly |
| Prior to the filing of this statement I have received ..... | \$ | 35,000 |
| Balance Due subject to Court approval .....                 | \$ | Hourly |
2. \$ 1,717.00 of the filing fee has been paid.
3. The source of the compensation paid to me was:
- ☐ Debtor ☒ Other (specify): GDD Lakeshore Properties, LLC
4. The source of compensation to be paid to me is:
- ☒ Debtor ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
- ☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
  - Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
  - Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
  - [Other provisions as needed]
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:  
Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceedings, reaffirmations and redemptions.

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

February 22, 2018

*Date*

/s/ Joanne B. Stutz

Joanne B. Stutz #12365; MO #30820

*Signature of Attorney*

Evans & Mullinix, P.A.

7225 Renner Road, Suite 200

Shawnee, KS 66217

(913) 962-8700 Fax: (913) 962-8701

jstutz@emlawkc.com

*Name of law firm*

American Express  
PO Box 360001  
Fort Lauderdale FL 33336

Bank of America  
PO Box 45224  
Jacksonville FL 32232

Bartlett Grain Company  
4900 Main St Ste 1200  
Kansas City MO 64112

Bill Neff Family Farm  
Highway A  
Graham MO 64455

Buntz Seed  
29205 Highway 59  
Oregon MO 64473

CAT Financial  
PO Box 978595  
Dallas TX 75397

Cliff Herndon  
22257 State Highway EE  
Maryville MO 64468

CNH Capital  
PO Box 78004  
Phoenix AZ 85062

CoBank Farm Credit Leasing  
600 Highway 169 South  
Minneapolis MN 55426

Foley Equipment  
3619 Pear Street  
Saint Joseph MO 64503

Frontier Bank  
1616 Harlan Street  
Falls City NE 68355

Gerald Newberry  
34426 109th St  
Parnell MO 64475

Graybill Tire and Repair  
1301 225th St  
Rock Port MO 64482

Harold Lewis  
37693 State Highway H  
Graham MO 64455

Hiawatha Implement  
2100 Oregon St  
Hiawatha KS 66434

Hugh King  
1909 Ivanhoe St  
Denver CO 80220

Hullmans Ford Lincoln  
1416 Harlan St  
Falls City NE 68355

Jacqueline Wardrobe  
19180 State Highway E  
Parnell MO 64475

Jerry Tekolste  
7407 Pella Road  
Firth NE 68358-5000

John Deere Financial  
6400 NW 86th St  
PO Box 5600  
Reasnor IA 50232

John Manville Farms  
36217 E. 280th Ave  
Gilman City MO 64642

Jonathan L. Russell  
24806 Highway 159  
Forest City MO 64451

K and K Farming  
19540 Kings View Drive  
Mound City MO 64470

K+ Angus Ranch  
19540 Kingsview Drive  
Mound City MO 64470

Key Bank  
PO Box 94722  
Cleveland OH 44101

Kirby & Mary Hanson  
20742 Falcon Trail  
Graham MO 64455

Kirwan Family  
19540 Kings View Drive  
Mound City MO 64470

Kurtz Rural Aviation  
PO Box 44  
Mound City MO 64470

LCA Bank Corp  
3150 STE 300  
Troy MI 48083

Mark Lytle  
26542 Outer Road  
Rock Port MO 64482

Nancy Jorgensen  
5808 S Tulip Lane  
Brookline MO 65619

Nancy Potter  
Murphy Taylor Siemens & Elliott PC  
3007 Frederick Avenue  
Saint Joseph MO 64506

Nodaway Valley Credit Card  
Card Member Service  
PO Box 790406  
Saint Louis MO 63179



Northland Capital  
PO Box 7278  
Saint Cloud MN 56302

Northwest Implement  
29197 US Highway 71  
Maryville MO 64468

Pauline Hanson  
64184 712 Road  
Dawson NE 68337

Petro Card 24  
MFA Oil Company  
PO Box 519  
Columbia MO 65205

Pittenger Law Group LLC  
6900 College Blvd Ste 325  
Leawood KS 66211

Rain and Hail  
9200 North Park Drive Ste 200  
Johnston IA 50131

Road Builders  
1001 S 7th St Trafficway  
Kansas City KS 66105

Robert Hall Trust  
Highway E  
Mound City MO 64470

Steve Gauge and Greg McQuinn  
117 North Alanthus Ave  
Stanberry MO 64489

Stine Seed Company  
22555 Laredo Trail  
Adel IA 50003

TD Auto  
PO Box 16035  
Lewiston ME 04243

Trans Lease, Inc.  
PO Box 172686  
Denver CO 80217

Tubbs Farms, LLC  
19049 Holt 211  
Craig MO 64437

Union Bank & Trust  
PO Box 82535  
Lincoln NE 68501

**United States Bankruptcy Court  
Western District of Missouri**

In re Lakeshore Farms, Inc.

Debtor(s)

Case No.

Chapter

11

**VERIFICATION OF MAILING MATRIX**

The above-named Debtor(s) hereby verifies that the attached list of creditors is true and correct to the best of my knowledge and includes the name and address of my ex-spouse (if any).

Date: February 22, 2018

/s/ Jonathan L. Russell

Jonathan L. Russell/President

Signer/Title

**Fill in this information to identify the case:**

Debtor name Lakeshore Farms, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF MISSOURI

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 22, 2018

**X** /s/ Jonathan L. Russell

Signature of individual signing on behalf of debtor

Jonathan L. Russell

Printed name

President

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name Lakeshore Farms, Inc.  
 United States Bankruptcy Court for the: WESTERN DISTRICT OF MISSOURI  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an  
 amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

**A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.**

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Hiawatha Implement 2100 Oregon St Hiawatha, KS 66434		Business debt - part repairs (includes charge back for John Deere)	Disputed			\$580,232.41
Stine Seed Company 22555 Laredo Trail Adel, IA 50003		Business debt - seed				\$351,839.04
Buntz Seed 29205 Highway 59 Oregon, MO 64473		Business debt - seed				\$260,946.00
Rain and Hail 9200 North Park Drive Ste 200 Johnston, IA 50131		Business debt - crop insurance				\$205,656.00
American Express PO Box 360001 Fort Lauderdale, FL 33336		Business debt				\$107,784.82
CAT Financial PO Box 978595 Dallas, TX 75397		Business debt - repairs				\$23,674.12
CNH Capital PO Box 78004 Phoenix, AZ 85062		Business debt - repairs				\$21,667.90
Bank of America PO Box 45224 Jacksonville, FL 32232		2011 Mercedes - returning to Bank of America		\$61,588.55	\$40,000.00	\$21,588.55
Nodaway Valley Credit Card Card Member Service PO Box 790406 Saint Louis, MO 63179		Business debt				\$17,379.88

Debtor Lakeshore Farms, Inc.  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Foley Equipment 3619 Pear Street Saint Joseph, MO 64503		Business debt - repaired 2009 Peterbilt Foley Equipment will not release the equipment				\$12,542.61
Key Bank PO Box 94722 Cleveland, OH 44101		Cat Hull 36 foot race boat		\$151,851.59	\$140,000.00	\$11,851.59
Petro Card 24 MFA Oil Company PO Box 519 Columbia, MO 65205		Business debt				\$10,000.00
Graybill Tire and Repair 1301 225th St Rock Port, MO 64482		Business debt - repairs				\$9,156.43
Tubbs Farms, LLC 19049 Holt 211 Craig, MO 64437		Business debt - combining				\$8,344.68
Kurtz Rural Aviation PO Box 44 Mound City, MO 64470		Business debt - airplane sprayer				\$3,390.00
Road Builders 1001 S 7th St Trafficway Kansas City, KS 66105		Business debt - repairs				\$2,325.26
Northwest Implement 29197 US Highway 71 Maryville, MO 64468		Business debt - repair bill				\$2,000.00
Hullmans Ford Lincoln 1416 Harlan St Falls City, NE 68355		Business debt - repairs				\$1,422.55
TD Auto PO Box 16035 Lewiston, ME 04243		2016 Ford F350		\$50,144.12	\$50,000.00	\$144.12
TD Auto PO Box 16035 Lewiston, ME 04243		deficiency on 2012 Chevrolet Silverado -was repossessed on 2/22/18				\$0.00

**United States Bankruptcy Court  
Western District of Missouri**

In re Lakeshore Farms, Inc.

Debtor(s)

Case No.

Chapter

11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Jonathan L. Russell 24806 Highway 59 Forest City, MO 64451		100%	

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 22, 2018

Signature /s/ Jonathan L. Russell  
Jonathan L. Russell

*Penalty for making a false statement of concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

Fill in this information to identify the case:

Debtor name Lakeshore Farms, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF MISSOURI

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**  
Copy line 88 from *Schedule A/B*..... \$ 0.00

1b. **Total personal property:**  
Copy line 91A from *Schedule A/B*..... \$ 8,526,745.00

1c. **Total of all property:**  
Copy line 92 from *Schedule A/B*..... \$ 8,526,745.00

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)  
Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 3,955,541.70

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**  
Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**  
Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 1,618,361.70

4. **Total liabilities** .....  
Lines 2 + 3a + 3b \$ 5,573,903.40



**Fill in this information to identify the case:**

Debtor name Lakeshore Farms, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF MISSOURI

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206A/B

### Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor**

**Current value of debtor's interest**

3. **Checking, savings, money market, or financial brokerage accounts** (*Identify all*)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
--	-----------------	---------------------------------	--

3.1. <u>Nodaway Valley Bank</u>	<u>Checking</u>	<u>                    </u>	<u>\$0.00</u>
---------------------------------	-----------------	-----------------------------	---------------

3.2. <u>Frontier Bank (overdrawn)</u>	<u>Checking</u>	<u>                    </u>	<u>\$0.00</u>
---------------------------------------	-----------------	-----------------------------	---------------

4. **Other cash equivalents** (*Identify all*)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00

**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
- ☐ Yes Fill in the information below.

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
- ☒ Yes Fill in the information below.

11. **Accounts receivable**

Debtor Lakeshore Farms, Inc. Case number (If known) \_\_\_\_\_  
Name

11a. 90 days old or less: 0.00 - 0.00 = .... \$0.00  
face amount doubtful or uncollectible accounts

11a. 90 days old or less: 1,291,245.00 - 0.00 = .... \$1,291,245.00  
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$1,291,245.00

**Part 4: Investments**

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.  
☒ Yes Fill in the information below.

		Valuation method used for current value	Current value of debtor's interest
14.	<b>Mutual funds or publicly traded stocks not included in Part 1</b> Name of fund or stock:		
14.1.	Hedge Fund at R.J. O'Brien (balance is \$-3,423.00)		\$0.00

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**  
Name of entity: \_\_\_\_\_ % of ownership

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**  
Describe:

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$0.00

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.  
☐ Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☐ No. Go to Part 7.  
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28.	<b>Crops-either planted or harvested</b> 250,000 bushels - hauling daily - 6 weeks - to elevator	\$0.00		\$1,000,000.00

29. **Farm animals** Examples: Livestock, poultry, farm-raised fish

Debtor Lakeshore Farms, Inc. Case number (If known) \_\_\_\_\_  
Name

30. **Farm machinery and equipment** (Other than titled motor vehicles)  
see attached list \$0.00 \$4,923,000.00

31. **Farm and fishing supplies, chemicals, and feed**

32. **Other farming and fishing-related property not already listed in Part 6**

33. **Total of Part 6.** \$5,923,000.00  
Add lines 28 through 32. Copy the total to line 85.

34. **Is the debtor a member of an agricultural cooperative?**

- ☒ No  
☐ Yes. Is any of the debtor's property stored at the cooperative?  
☐ No  
☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No  
☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- ☒ No  
☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☒ No. Go to Part 8.  
☐ Yes Fill in the information below.

**Part 8: Machinery, equipment, and vehicles**

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.  
☒ Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1. 2013 Ford F-350 - paid in full on on 2/22/18	\$0.00		\$7,500.00
47.2. 2011 Mercedes - returning to Bank of America	\$0.00		\$40,000.00
47.3. 2016 Ford F350	\$0.00		\$50,000.00

Debtor Lakeshore Farms, Inc. Case number (If known) \_\_\_\_\_  
Name

47.4. 2015 Ford F-350 \$0.00 \$25,000.00

47.5. 2016 Cadillac Escalade - Mrs. Russell drives this \$0.00 \$50,000.00

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1. Cat Hull 36 foot race boat \$0.00 \$140,000.00

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$312,500.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No  
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.  
☐ Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.  
☐ Yes Fill in the information below.

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☒ Yes Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**  
Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**  
Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

Debtor Lakeshore Farms, Inc. Case number (If known) \_\_\_\_\_  
Name

Claim against Farmer's National Company and Janet Longanecker (See 11 - included in accounts receivable) \_\_\_\_\_ Unknown

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

Possible suit against John Manville Farms for wrongful foreclosure

Unknown

**Nature of claim**

**Amount requested** \_\_\_\_\_ \$0.00

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

John Manville Farms, LLC

\$1,000,000.00

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$1,000,000.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor Lakeshore Farms, Inc. Case number (If known) \_\_\_\_\_  
Name

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	\$0.00	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$0.00	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$1,291,245.00	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$0.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$5,923,000.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$0.00	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$312,500.00	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		\$0.00
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$0.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ \$1,000,000.00	
91. <b>Total.</b> Add lines 80 through 90 for each column	\$8,526,745.00	+ 91b. \$0.00
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		\$8,526,745.00

**Balance Sheet Schedules**

12/01/2017 - 12-01-2017 Balance Sheet

Lakeshore Farms, Inc.

Cust. # 38610069

Cash & Equivalents					Value	Cost Basis	Col.
Frontier Bank - Checking					-8,309		
Frontier Bank - Checking					-1,659		
					<u>-9,968</u>		
Crop Inventory		Measure	# Units	Per Unit	Calc. Basis	Value	Cost Basis Col.
Corn - White		Bu.	260,000.00	3.60	Unit	936,000	Yes
Soybeans - net of trucking		Bu.	400,000.00	9.30	Unit	3,720,000	Yes
Soybeans - unpriced		Bu.	155,531.00	9.20	Unit	1,430,885	Yes
			<u>815,531.00</u>			<u>6,086,885</u>	
Machinery & Equipment		Qty	Year	Acc. Depr.		Value	Cost Basis Col.
2009 Peterbilt - Peterbilt - 379		1	2009			65,000	Yes
2005 Peterbilt - Peterbilt - 379 Day Cab		1	2005			55,000	Yes
2004 Peterbilt - Peterbilt - 379		1	2004			50,000	Yes
2007 Peterbilt - Peterbilt - 379		1	2007			60,000	Yes
2005 Peterbilt - Peterbilt - 379 (New Motor)		1	2005			55,000	Yes
1400 Rear Blade - Johnson		1				5,000	Yes
14x15 Rotary - J Deere		1				8,000	Yes
9560 Crawler Tractor - J Deere		1				190,000	Yes
1535 Elevator - BMF		1				6,000	Yes
1535 Elevator - BMF		1				6,000	Yes
6104 Auger - Bahler		1				6,000	Yes
1545 Elevator - Batco		1				10,000	Yes
Tanker - TransLease		1	2013			15,000	
Grain Trailer - Timpfe		1	2014			38,000	
8430 Row-Crop Tractor - J Deere		1	2009			90,000	Yes
SN: RW8430P030274							
8335 Crawler Tractor-Track Tractor - J Deere		1	2013			170,000	Yes
SN: 1RW8335RKCP908288							
8335 Row-Crop Tractor - J Deere		1	2013			170,000	Yes
SN: 1RW8335RCCP059962							
Pivot - coll. to FmCredit Leasing		1				60,000	
2210 Cultivator - J Deere		1	2009			40,000	Yes
SN: NO2210X008065							
2623 Disk - J Deere		1				35,000	Yes
SN: 1N02623XCD0750810							
45' Harrow - Phillips		1				30,000	Yes
DB90 36 Row Planter - J Deere		1	2013			150,000	Yes
SN: 1A0DB90XCDM750191							
4-box seed Tenders Trailers (15,000 each)		2	2009			25,000	Yes
Irrigation Fertilizer pumps (15,000 each)		7	2008			90,000	Yes
DMI 9 Shank Ripper		1	2009			15,000	Yes
1770 24 row Planter - J Deere		1	2012			140,000	Yes
1308 Spray / Saddle tanks - New Leader		1				10,000	Yes
SN: 12139							
930 Fertilizer Applicator - Case IH - Nutri-placer		1	2012			40,000	Yes
SN: YCD060566							
940 Fertilizer Applicator - Case IH - Nutri-placer		1	2012			60,000	Yes
SN: YCD060900							
6 ton Adjustable Axle Cart - Montag		1	2012			10,000	Yes
SN: C12109							
Gooseneck Anhydrous Wagon - B&B - 1450 Gal Tanden rear axle		1	2012			12,000	Yes
SN: 4L5WT2034DF027156							
2-Anhydrous Tanks & Running Gear		1				10,000	Yes

**Balance Sheet Schedules**

12/01/2017 - 12/01/2017 Balance Sheet

Lakeshore Farms, Inc.

Cust. # 38610069

SN: 6NU003823						
Gooseneck Anhydrous Wagon - B&B - 1450 Gal Tandem rear axle	1	2012		12,000		Yes
SN: 4L5WT2032DF027155						
2-Anhydrous Tanks & Running Gear	1			10,000		Yes
SN: 6NU003831						
Gooseneck Anhydrous Wagon - B&B - 1450 Gal Tandem rear axle	1	2012		12,000		Yes
SN: 4L5WT2036DF027157						
Timpte Grain Hoppers Trailers (50,000 each)	2	2012		65,000		
140 tracks skid steer - Takeuchi	1	2009		18,000		Yes
Combine Head Trailers (6,500 each)	2	2009		10,000		Yes
Multiple sizes 130 ft to 25 ft Auger Wagons (16,250 each)	4	2011		40,000		Yes
10000 bu per hor REM Grain Vac	1	2010		15,000		Yes
4228 Super Hopp - Timpte - coll. to Northland Capital	1	2013		35,000		
SN: 1TDH42221DB139923						
36' Transport - Harvest Hand	1			15,000		Yes
SN: TAG374						
1060 Auger - Buhler	1			12,000		Yes
SN: 21051839						
1370 Auger - Buhler	1			12,000		Yes
SN: 21906269						
122 Auger - Buhler	1			12,000		Yes
SN: 220087411						
5500 Gallon tankers Trailers (10,000 each)	2	1975		16,000		Yes
Irrigation Pivots (11 tower, 7T and 10T) (20,000 each) - Zimmatic	3	2009		60,000		
30 HP Dewatering pumps (12,500 each)	2	2010		20,000		Yes
15 ft CX-15 Mower - J Deere	1	2009		8,000		Yes
7300 Auto track - J Deere	1	2010		15,000		Yes
Pivot Bridges	1	2009		10,000		Yes
16 ft Trailers (7,500 each)	4	2009		20,000		Yes
1200 gallon fuel trailer	1	2011		7,000		Yes
tools	1			5,000		Yes
Fertilizer Tanker 5000 Gal	1			30,000	60,000	Yes
4268 Grain Trailer 42'2"x96" - Timpte - coll. to Northland Capital	1	2011		30,000		
SN: 1TDH42221BB130605						
4268 Grain Trailer 42'2"x96" - Timpte - coll. to Northland Capital	1			30,000		
SN: 1TDH42223BB130606						
4228 Grain Trailer 42'2"x10 - Timpte - coll. to Northland Capital	1			30,000		
SN: 1TDH42229CB135830						
Polaris Ranger - clean	1	2015		10,000		
				<u>2,285,000</u>	<u>60,000</u>	
<b>Vehicles</b>	<b>Qty</b>	<b>Year</b>	<b>Acc. Depr.</b>	<b>Value</b>	<b>Cost Basis</b>	<b>Col.</b>
2014 Camery - clean				20,000		
2013 Ford F-350				32,000		
2015 Ford F-350 - Union Bank 26.9				32,000		
2015 Denali Yukon				<u>40,000</u>		
				<u>124,000</u>		



**Balance Sheet Schedules**

12/01/2017 - 12-01-2017 Balance Sheet

Lakeshore Farms, Inc.

Cust. # 38610069

Real Estate - Land	Total Acres	Crop Acres	Per Acre	Calc. Basis	Year Pur.	Assessed Value	Acc. Depr.	Value	Cost Basis	Col.
Brownville Elevator				Total				350,000		Yes
County: NEMAHA State: NE										
Forest City (impl shed)				Total				120,000		Yes
County: HOLT State: MO										
Fortescue Elevator/bin site				Total				400,000		
County: HOLT State: MO										
								<u>870,000</u>		
<b>Accounts Payable</b>								<b>Value</b>	<b>Cost Basis</b>	
Pioneer seed 2017								234,000	234,000	
Stine seed 2017								<u>325,000</u>	<u>325,000</u>	
								<u>559,000</u>	<u>559,000</u>	

**Balance Sheet Schedules**

Lakeshore Farms, Inc.

Cust. # 38610069

Loan Schedule	Purpose	Int. Rate	Accrued Interest	Cur. Port. Prin. Due	Non-Cur. Prin. Bal.	Total Prin. Bal.	P. & I. Pmt.	Pmt. Date	Mature Date
Frontier Bank * 1100526327 (200)	Cur. 2016 OP	5.75	51,966		2,772,000	2,772,000	187,163	01/15/2018	03/01/2018
Ag Resource Mgmt	Cur.			4,271,366		4,271,366	4,271,366 P		
Frontier Bank 452946 (100) *	Int. 2 Fertilizer Applicators & Tanks	4.95	3,362	54,501	57,662	112,163	60,053	01/15/2018	01/15/2018
Frontier Bank 490672 (100) *	Int. Refi 2004 Peterbuilt	6.95	241	5,708	29	5,737	6,107	01/15/2018	01/15/2018
Frontier Bank 473702 (400) *	Int. Concrete Shop Floor & Combine notes	6.25	2,698	7,836	63,467	71,303	12,292	01/15/2018	01/15/2018
Fortune Bank 2012 Timppte Hopper	Int. 2012 Timppte Super Hopper	4.00	406	35,954	-15,151	20,803	36,132	07/06/2017	06/06/2018
Northland Capital 3942-019	Int. Tracks for combine 2014 Horsch Joker	2.50	1,226	17,244	31,010	48,254	18,450	11/28/2017	11/28/2019
Northland Capital 3942-018	Int. 2013 Timppte	2.50	56	8,322	-3,954	4,368	8,431	05/28/2018	05/28/2018
Northland Capital 3942-020	Int.	2.50	8,798	34,711	150,646	185,357	39,345	01/08/2017	01/01/2021
Northland Capital 3942-021	Int.	2.50	687	6,579	28,255	34,834	7,450	02/28/2018	01/28/2022
Northland Capital 3942-022	Int.	2.50	2,190	29,640	83,742	113,382	32,475	02/28/2018	01/28/2021
Northland Capital 3942-023	Int.	2.50	3,328	43,260	152,635	195,895	48,157	03/28/2018	03/28/2021
Northland Capital 3742-024	Int.	2.50	279	7,848	32,918	40,766	8,867	02/02/2018	01/01/2022
TD Auto Finance 1100699619 *	Int. 2013 Pickup	4.45	38	11,417	-4,718	6,699	11,484	11/15/2017	04/15/2018
TD Auto Finance 1654695 *	Int. auto loan	3.77	246	10,941	40,906	51,847	12,708	11/16/2017	02/01/2022
TD Auto Finance 1606919 *	Int. auto loan	3.81	237	10,629	37,749	48,378	12,288	11/15/2017	12/01/2020
TD Auto Finance 1675539 *	Int. Auto Loan	5.03	75	4,515	12,504	17,019	5,268	11/30/2017	03/30/2021
Trans Lease 20008 (2013 Timppte)	Int. 2013 Timppte	4.00	9	8,211	-7,556	655	8,088	08/31/2017	08/31/2017
Trans Lease 20009 (2013 Tanker)	Int. 2013 Tanker	4.00	23	11,522	265	11,787	11,784	12/13/2017	03/13/2018
Trans Lease 20010 (2014 Timppte)	Int. 2014 Timppte	4.00	25	11,352	-3,489	7,863	11,460	12/02/2017	10/02/2018
Union Bank 86000409870115 *	Int. 2015 Ford F350	2.50	77	11,773	15,158	26,931	12,312	11/20/2017	01/15/2020
			<u>75,967</u>	<u>4,603,330</u>	<u>3,444,077</u>	<u>8,047,407</u>	<u>4,821,680</u>		

R = Refinanced Loans

P = Prior Liens

**Personal****Cash & Equivalents**

Jon &amp; Sarah Russell

Value

Cost Basis Col.

17,188

17,188**Other Intermediate Assets**

2002 Regal 4260 Cruiser

2004 Nortech 3600 Supercat

Acc. Depr.

Value

Cost Basis Col.

175,000

215,000390,000

**Balance Sheet Schedules**Document Page 27 of 33  
12/01/2017 - 12-01-2017 Balance Sheet

Lakeshore Farms, Inc.

Cust. # 38610069

Real Estate - Land	Total Acres	Per Acre	Calc. Basis Total	Year Pur.	Assessed Value	Acc. Depr.	Value	Cost Basis	Col.
8600 N. Sycamore, KC, MO County: ADAIR State: MO Owner: GDD							616,000		Yes
House (Forest City) County: HOLT State: MO 36-61-39			Total				225,000		Yes
							<u>841,000</u>		

**Other Current Liabilities**

credit cards

ValueCost Basis9,0039,0039,0039,003

Loan Schedule	Purpose	Int. Rate	Accrued Interest	Cur. Port. Prin. Due	Non-Cur. Prin. Bal.	Total Prin. Bal.	P. & I. Pmt.	Pmt. Date	Mature Date
Bank of America 40851802 *	Int. Auto Loan	4.90	128	12,288	51,090	63,378	15,120	12/16/2017	05/01/2022
CNTLBK-Ozark 641284149 *	Int. boat lift	5.98	25	6,584	-3,331	3,253	6,600	11/15/2017	04/15/2018
Fortune Bank 11925370 *	Int. 2002 Regal 4260 Cruiser Boat	4.00	39	35,932	-12,191	23,741	36,228	12/16/2017	
Frontier Bank 424680 (400) *	L.T. Remodel Home & combine Note #412940	5.25	729	8,674	121,236	129,910	15,288	11/23/2017	11/30/2019
Frontier Bank 1100518449 (400) *	L.T. RE - GDD Lakeshore Properties, LLC	4.95	1,413	8,676	258,537	267,213	21,708	11/23/2017	08/25/2023
Key Bank 3211024872665 *	L.T. 2004 Nortech Boat 3600 Supercat	8.00	545	11,218	144,177	155,395	23,244	12/15/2017	03/15/2028
			<u>2,879</u>	<u>83,373</u>	<u>559,517</u>	<u>642,890</u>	<u>118,188</u>		

R = Refinanced Loans

P = Prior Liens

**Fill in this information to identify the case:**

Debtor name Lakeshore Farms, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF MISSOURI

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim  Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	<p><b>Bank of America</b></p> <p>Creditor's Name</p> <p>PO Box 45224 Jacksonville, FL 32232</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p><b>Date debt was incurred</b></p> <p><b>Last 4 digits of account number</b> 1802</p> <p><b>Do multiple creditors have an interest in the same property?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p><b>Describe debtor's property that is subject to a lien</b> 2011 Mercedes - returning to Bank of America</p> <p><b>Describe the lien</b> Automobile Loan</p> <p><b>Is the creditor an insider or related party?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b></p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p><b>As of the petition filing date, the claim is:</b> Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	<p><u>\$61,588.55</u></p> <p><u>\$40,000.00</u></p>

2.2	<p><b>Frontier Bank</b></p> <p>Creditor's Name</p> <p>1616 Harlan Street Falls City, NE 68355</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p><b>Date debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b></p>	<p><b>Describe debtor's property that is subject to a lien</b> Equipment and Machinery and Grain</p> <p><b>Describe the lien</b> Business Loan</p> <p><b>Is the creditor an insider or related party?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b></p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p><b>As of the petition filing date, the claim is:</b> Check all that apply</p>	<p><u>\$2,772,000.00</u></p> <p><u>\$5,923,000.00</u></p>
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Debtor Lakeshore Farms, Inc. Case number (if know) \_\_\_\_\_  
Name

- ☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.
- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**2.3** John Manville Farms Describe debtor's property that is subject to a lien \$850,000.00 \$1,200,000.00

Creditor's Name

36217 E. 280th Ave  
Gilman City, MO 64642

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe the lien

Deed of Trust

Is the creditor an insider or related party?

- ☒ No  
☐ Yes  
Is anyone else liable on this claim?  
☐ No  
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply  
☐ Contingent  
☐ Unliquidated  
☒ Disputed

**2.4** Key Bank Describe debtor's property that is subject to a lien \$151,851.59 \$140,000.00

Creditor's Name

PO Box 94722  
Cleveland, OH 44101

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number  
2665

Do multiple creditors have an interest in the same property?

- ☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe the lien

Boat loan

Is the creditor an insider or related party?

- ☒ No  
☐ Yes  
Is anyone else liable on this claim?  
☒ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply  
☐ Contingent  
☐ Unliquidated  
☐ Disputed

**2.5** TD Auto Describe debtor's property that is subject to a lien \$50,144.12 \$50,000.00

Creditor's Name

PO Box 16035  
Lewiston, ME 04243

Creditor's mailing address

Creditor's email address, if known

Describe the lien

Automobile Loan

Is the creditor an insider or related party?

- ☒ No  
☐ Yes

Debtor Lakeshore Farms, Inc. Case number (if know) \_\_\_\_\_  
Name

Date debt was incurred

Last 4 digits of account number  
4695

Do multiple creditors have an interest in the same property?

☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Is anyone else liable on this claim?

☐ No  
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply  
☐ Contingent  
☐ Unliquidated  
☐ Disputed

2.6 TD Auto

Creditor's Name

PO Box 16035  
Lewiston, ME 04243

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2016 Cadillac Escalade - Mrs. Russell drives this

\$45,906.05

\$50,000.00

Describe the lien

Automobile Loan

Is the creditor an insider or related party?

☒ No  
☐ Yes

Is anyone else liable on this claim?

☒ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply  
☐ Contingent  
☐ Unliquidated  
☐ Disputed

2.7 TD Auto

Creditor's Name

PO Box 16035  
Lewiston, ME 04243

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2013 Ford F-350 - paid in full on 2/22/18

\$0.00

\$7,500.00

Describe the lien

Automobile Loan

Is the creditor an insider or related party?

☒ No  
☐ Yes

Is anyone else liable on this claim?

☒ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply  
☐ Contingent  
☐ Unliquidated  
☐ Disputed

2.8 Union Bank & Trust

Describe debtor's property that is subject to a lien

\$24,051.39

\$25,000.00

<b>Debtor</b> Lakeshore Farms, Inc. <small>Name</small>	Case number (if know) _____
<hr/>	
Creditor's Name  PO Box 82535 Lincoln, NE 68501  Creditor's mailing address     Creditor's email address, if known     <b>Date debt was incurred</b>     <b>Last 4 digits of account number</b> 0987  <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	2015 Ford F-350  <hr/> <b>Describe the lien</b> Automobile Loan <hr/> <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$3,955,541.70

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Nancy Potter Murphy Taylor Siemens & Elliott PC 3007 Frederick Avenue Saint Joseph, MO 64506	Line <u>2.3</u>	

**Fill in this information to identify the case:**

Debtor name Lakeshore Farms, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF MISSOURI

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206E/F**

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	<b>Nonpriority creditor's name and mailing address</b> American Express PO Box 360001 Fort Lauderdale, FL 33336 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>6006</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$107,784.82
3.2	<b>Nonpriority creditor's name and mailing address</b> Bartlett Grain Company 4900 Main St Ste 1200 Kansas City, MO 64112 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>For notice purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$0.00
3.3	<b>Nonpriority creditor's name and mailing address</b> Buntz Seed 29205 Highway 59 Oregon, MO 64473 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Business debt - seed</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$260,946.00
3.4	<b>Nonpriority creditor's name and mailing address</b> CAT Financial PO Box 978595 Dallas, TX 75397 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>7479</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Business debt - repairs</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$23,674.12



Debtor	Lakeshore Farms, Inc. <small>Name</small>		Case number (if known)
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<b>3.5</b>	<b>Nonpriority creditor's name and mailing address</b> CNH Capital PO Box 78004 Phoenix, AZ 85062  Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business debt - repairs</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$21,667.90
<b>3.6</b>	<b>Nonpriority creditor's name and mailing address</b> Foley Equipment 3619 Pear Street Saint Joseph, MO 64503  Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business debt - repaired 2009 Peterbilt Foley Equipment will not release the equipment</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,542.61
<b>3.7</b>	<b>Nonpriority creditor's name and mailing address</b> Graybill Tire and Repair 1301 225th St Rock Port, MO 64482  Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business debt - repairs</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,156.43
<b>3.8</b>	<b>Nonpriority creditor's name and mailing address</b> Hiawatha Implement 2100 Oregon St Hiawatha, KS 66434  Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>1544</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business debt - part repairs (includes charge back for John Deere)</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$580,232.41
<b>3.9</b>	<b>Nonpriority creditor's name and mailing address</b> Hullmans Ford Lincoln 1416 Harlan St Falls City, NE 68355  Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business debt - repairs</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,422.55
<b>3.10</b>	<b>Nonpriority creditor's name and mailing address</b> John Deere Financial 6400 NW 86th St PO Box 5600 Reasnor, IA 50232  Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>\$400,000.00 deficiency on equipment - returned 4 pieces - they sold without proper notice - included in Hiawatha claim</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<b>3.11</b>	<b>Nonpriority creditor's name and mailing address</b> Kurtz Rural Aviation PO Box 44 Mound City, MO 64470  Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business debt - airplane sprayer</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,390.00

Debtor	Lakeshore Farms, Inc. <small>Name</small>		Case number (if known)
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3.12	<b>Nonpriority creditor's name and mailing address</b> Nodaway Valley Credit Card Card Member Service PO Box 790406 Saint Louis, MO 63179  Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,379.88
3.13	<b>Nonpriority creditor's name and mailing address</b> Northwest Implement 29197 US Highway 71 Maryville, MO 64468  Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>128</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business debt - repair bill</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,000.00
3.14	<b>Nonpriority creditor's name and mailing address</b> Petro Card 24 MFA Oil Company PO Box 519 Columbia, MO 65205  Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,000.00
3.15	<b>Nonpriority creditor's name and mailing address</b> Rain and Hail 9200 North Park Drive Ste 200 Johnston, IA 50131  Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business debt - crop insurance</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$205,656.00
3.16	<b>Nonpriority creditor's name and mailing address</b> Road Builders 1001 S 7th St Trafficway Kansas City, KS 66105  Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>S006</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business debt - repairs</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,325.26
3.17	<b>Nonpriority creditor's name and mailing address</b> Stine Seed Company 22555 Laredo Trail Adel, IA 50003  Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business debt - seed</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$351,839.04
3.18	<b>Nonpriority creditor's name and mailing address</b> TD Auto PO Box 16035 Lewiston, ME 04243  Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>5539</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>deficiency on 2012 Chevrolet Silverado -was repossessed on 2/22/18</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown

Debtor Lakeshore Farms, Inc. Case number (if known) \_\_\_\_\_

Name

3.19 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$8,344.68  
 Tubbs Farms, LLC  
 19049 Holt 211  
 Craig, MO 64437  
 Date(s) debt was incurred 2017  
 Last 4 digits of account number 100  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
 Basis for the claim: Business debt - combining  
 Is the claim subject to offset? ☒ No ☐ Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 Pittenger Law Group LLC 6900 College Blvd Ste 325 Leawood, KS 66211	Line <u>3.1</u>	—
<input type="checkbox"/> Not listed. Explain _____		

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 1,618,361.70
5c.	\$ 1,618,361.70

Fill in this information to identify the case:

Debtor name Lakeshore Farms, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF MISSOURI

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest  
Rental of 1206.9 acres for farming  
annual payment of \$301,725.00

State the term remaining  
expires 12/31/18

List the contract number of any government contract \_\_\_\_\_

Bill Neff Family Farm  
Highway A  
Graham, MO 64455

2.2. State what the contract or lease is for and the nature of the debtor's interest  
Rental of 61 acres for farming  
annual payment of \$12,200.00

State the term remaining  
expires 2/1/19

List the contract number of any government contract \_\_\_\_\_

Cliff Herndon  
22257 State Highway EE  
Maryville, MO 64468

2.3. State what the contract or lease is for and the nature of the debtor's interest  
2014 Soucy Tracks - Contract  
#001-0066417-000  
2014 8345rt John Deere Tractor - Contract  
#001-0066962-000  
2015 Phillips Harrow - Contract  
#001-0071287-000

State the term remaining

List the contract number of any government contract \_\_\_\_\_

CoBank Farm Credit Leasing  
600 Highway 169 South  
Minneapolis, MN 55426

2.4. State what the contract or lease is for and the nature of the debtor's interest  
Rental of 858.21 acres for farming  
annual payment of \$200,000.00

State the term remaining  
expires 12/31/20

List the contract number of any government contract \_\_\_\_\_

Gerald Newberry  
34426 109th St  
Parnell, MO 64475

Debtor 1 Lakeshore Farms, Inc.

Case number (if known)

First Name

Middle Name

Last Name

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

government contract

2.5. State what the contract or lease is for and the nature of the debtor's interest

Rental of 283.3 acres for farming  
annual payment of \$63,742.50  
expires 2020

State the term remaining

List the contract number of any government contract

Harold Lewis  
37693 State Highway H  
Graham, MO 64455

2.6. State what the contract or lease is for and the nature of the debtor's interest

Rental of 74.34 acres for farming  
annual payment of \$11,151.00  
expires 12/31/2020

State the term remaining

List the contract number of any government contract

Hugh King  
1909 Ivanhoe St  
Denver, CO 80220

2.7. State what the contract or lease is for and the nature of the debtor's interest

Rental of 70 acres for farming  
annual payment of \$10,500.00  
expires 12/31/20

State the term remaining

List the contract number of any government contract

Jacqueline Wardrobe  
19180 State Highway E  
Parnell, MO 64475

2.8. State what the contract or lease is for and the nature of the debtor's interest

Rental of 740 acres for farming  
annual payment of \$240,500.00

State the term remaining

List the contract number of any government contract

Jerry Tekolste  
7407 Pella Road  
Firth, NE 68358-5000

2.9. State what the contract or lease is for and the nature of the debtor's interest

Rental of land for farming  
annual payment of \$71,920.00

State the term remaining

List the contract number of any government contract

expires 12/31/18

K and K Farming  
19540 Kings View Drive  
Mound City, MO 64470

2.10. State what the contract or lease is for and the nature of the debtor's interest

Rental of land for farming  
Annual payment of \$424,680.00

K+ Angus Ranch  
19540 Kingsview Drive  
Mound City, MO 64470

Debtor 1 Lakeshore Farms, Inc.

Case number (if known)

First Name

Middle Name

Last Name

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

State the term remaining expires 9/1/19

List the contract number of any government contract \_\_\_\_\_

2.11. State what the contract or lease is for and the nature of the debtor's interest Rental of 138 acres for farming annual payment of \$34,500.00

State the term remaining expires 3/1/19

List the contract number of any government contract \_\_\_\_\_

Kirby & Mary Hanson  
20742 Falcon Trail  
Graham, MO 64455

2.12. State what the contract or lease is for and the nature of the debtor's interest Rental of land for farming annual payment of \$66,700.00

State the term remaining expires 9/1/19

List the contract number of any government contract \_\_\_\_\_

Kirwan Family  
19540 Kings View Drive  
Mound City, MO 64470

2.13. State what the contract or lease is for and the nature of the debtor's interest 2007 Peterbilt Semi - at KC Peterbilt to be sold

State the term remaining

List the contract number of any government contract \_\_\_\_\_

LCA Bank Corp  
3150 STE 300  
Troy, MI 48083

2.14. State what the contract or lease is for and the nature of the debtor's interest Rental of 140 acres for farming annual payment of \$25,900.00

State the term remaining expires 1/1/2019

List the contract number of any government contract \_\_\_\_\_

Mark Lytle  
26542 Outer Road  
Rock Port, MO 64482

2.15. State what the contract or lease is for and the nature of the debtor's interest Rental of 155.13 acres for farming annual payment of \$31,026.00  
Rental of 27.76 acres for farming annual payment of \$5,552.00

State the term remaining expires 2/1/19

List the contract number of any \_\_\_\_\_

Nancy Jorgensen  
5808 S Tulip Lane  
Brookline, MO 65619

Debtor 1 Lakeshore Farms, Inc.

Case number (if known)

First Name

Middle Name

Last Name

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

government contract

2.16. State what the contract or lease is for and the nature of the debtor's interest

2013 Timppte Hopper -  
Contract #3942-018 -  
expires 5/28/18  
2014 Horsch Joker  
Implement Tool -  
Contract #3942-019 -  
expires 11/28/19  
2014 John Deere 4940  
Sprayer - Contract  
#3942-020 - expires  
1/1/21  
2017 Timppte Grain  
Trailer - Contract  
#3942-021 - expires  
1/28/22  
2008 John Deere 9430  
Tractor - Contract  
#3942-022 - expires  
1/28/21  
2013 John Deere 8335r  
Tractor - Contract  
#3942-023 - expires  
3/28/21  
2017 Timppte Grain  
Hopper - Contract  
#3942-24 - expires  
1/2021

State the term remaining

see above

List the contract number of any government contract

Northland Capital  
PO Box 7278  
Saint Cloud, MN 56302

2.17. State what the contract or lease is for and the nature of the debtor's interest

Rental of 55 acres for  
farming  
annual payment of  
\$12,217.34  
Rental of 268 acres for  
farming  
annual payment of  
\$58,960.00  
expires 2/1/19

State the term remaining

List the contract number of any government contract

Pauline Hanson  
64184 712 Road  
Dawson, NE 68337

2.18. State what the contract or lease is for and the nature of the debtor's interest

Rental of 440 acres for  
farming  
annual payment of  
\$115,000.00  
expires 12/3/18

State the term remaining

List the contract number of any

Robert Hall Trust  
Highway E  
Mound City, MO 64470

Debtor 1 Lakeshore Farms, Inc.

Case number (if known)

First Name

Middle Name

Last Name

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

government contract

2.19. State what the contract or lease is for and the nature of the debtor's interest

Rental of 532 acres for farming  
annual payment of 133,000.00 This lease has been cancelled by the landlord  
expires 12/31/18

State the term remaining

List the contract number of any government contract

Steve Gauge and Greg McQuinn  
117 North Alanthus Ave  
Stanberry, MO 64489

2.20. State what the contract or lease is for and the nature of the debtor's interest

2013 Timppe Trailer - Contract #11105120008 - sold for \$24,000.00 on 2/21/18  
2014 Timppe Hopper - Contract #12,384.74  
2013 Tanker - Contract #11105120009

State the term remaining

List the contract number of any government contract

Trans Lease, Inc.  
PO Box 172686  
Denver, CO 80217



**Fill in this information to identify the case:**

Debtor name Lakeshore Farms, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF MISSOURI

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

*Column 1: Codebtor*

*Column 2: Creditor*

**Name**

**Mailing Address**

**Name**

*Check all schedules that apply:*

2.1 Jonathan L. and Sarah Russell  
24806 Highway 159  
Forest City, MO 64451

Frontier Bank

☒ D 2.2  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.2 Jonathan L. and Sarah Russell  
24806 Highway 159  
Forest City, MO 64451

John Manville Farms

☒ D 2.3  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.3 Jonathan L. Russell  
24806 Highway 159  
Forest City, MO 64451

John Deere Financial

☐ D \_\_\_\_\_  
☒ E/F 3.10  
☐ G \_\_\_\_\_

2.4 Jonathan L. Russell  
24806 Highway 159  
Forest City, MO 64451

Bank of America

☒ D 2.1  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.5 Jonathan L. Russell  
24806 Highway 159  
Forest City, MO 64451

TD Auto

☐ D \_\_\_\_\_  
☒ E/F 3.18  
☐ G \_\_\_\_\_

Debtor Lakeshore Farms, Inc.

Case number (if known)

**Additional Page to List More Codebtors**

**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

*Column 1: Codebtor*

*Column 2: Creditor*

2.6	Jonathan L. Russell	24806 Highway 159 Forest City, MO 64451	TD Auto	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.7	Jonathan L. Russell	24806 Highway 159 Forest City, MO 64451	Union Bank & Trust	<input checked="" type="checkbox"/> D <u>2.8</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.8	Jonathan L. Russell	24806 Highway 159 Forest City, MO 64451	Rain and Hail	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.15</u> <input type="checkbox"/> G _____
2.9	Jonathan L. Russell	24806 Highway 159 Forest City, MO 64451	Stine Seed Company	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.17</u> <input type="checkbox"/> G _____
2.10	Jonathan L. Russell	24806 Highway 159 Forest City, MO 64451	Buntz Seed	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.3</u> <input type="checkbox"/> G _____
2.11	Jonathan L. Russell	24806 Highway 159 Forest City, MO 64451	Hullmans Ford Lincoln	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.9</u> <input type="checkbox"/> G _____
2.12	Jonathan L. Russell	24806 Highway 159 Forest City, MO 64451	Kurtz Rural Aviation	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.11</u> <input type="checkbox"/> G _____
2.13	Jonathan L. Russell	24806 Highway 159 Forest City, MO 64451	Northwest Implement	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.13</u> <input type="checkbox"/> G _____

Debtor Lakeshore Farms, Inc.

Case number (if known) \_\_\_\_\_

**Additional Page to List More Codebtors**

**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

*Column 1: Codebtor*

*Column 2: Creditor*

2.14	Jonathan L. Russell	24806 Highway 159 Forest City, MO 64451	CAT Financial	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.4</u> <input type="checkbox"/> G _____
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2.15	Jonathan L. Russell	24806 Highway 159 Forest City, MO 64451	Road Builders	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.16</u> <input type="checkbox"/> G _____
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2.16	Jonathan L. Russell	24806 Highway 159 Forest City, MO 64451	Hiawatha Implement	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.8</u> <input type="checkbox"/> G _____
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2.17	Jonathan L. Russell	24806 Highway 159 Forest City, MO 64451	CNH Capital	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.5</u> <input type="checkbox"/> G _____
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2.18	Jonathan L. Russell	24806 Highway 159 Forest City, MO 64451	Graybill Tire and Repair	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.7</u> <input type="checkbox"/> G _____
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2.19	Jonathan L. Russell	24806 Highway 159 Forest City, MO 64451	Foley Equipment	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.6</u> <input type="checkbox"/> G _____
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2.20	Jonathan L. Russell	24806 Highway 159 Forest City, MO 64451	Nodaway Valley Credit Card	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.12</u> <input type="checkbox"/> G _____
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2.21	Jonathan L. Russell	24806 Highway 159 Forest City, MO 64451	American Express	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.1</u> <input type="checkbox"/> G _____
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Debtor Lakeshore Farms, Inc.

Case number (if known) \_\_\_\_\_

**Additional Page to List More Codebtors**

**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

*Column 1: Codebtor*

*Column 2: Creditor*

2.22	Jonathan L. Russell	24806 Highway 159 Forest City, MO 64451	Petro Card 24	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.14</u> <input type="checkbox"/> G _____
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2.23	Jonathan L. Russell	24806 Highway 159 Forest City, MO 64451	Tubbs Farms, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.19</u> <input type="checkbox"/> G _____
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2.24	Jonathan L. Russell	24806 Highway 59 Forest City, MO 64451	LCA Bank Corp	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.13</u>
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2.25	Jonathan L. Russell	24806 Highway 59 Forest City, MO 64451	Northland Capital	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.16</u>
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2.26	Jonathan L. Russell	24806 Highway 159 Forest City, MO 64451	Co - Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.3</u>
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2.27	Jonathan L. Russell	24806 Highway 159 Forest City, MO 64451	Trans Lease	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.20</u>
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**Fill in this information to identify the case:**

Debtor name Lakeshore Farms, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF MISSOURI

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

☐ None.

**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year**

**Sources of revenue**  
Check all that apply

**Gross revenue**  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:  
From 1/01/2018 to Filing Date

☒ Operating a business  
☐ Other \_\_\_\_\_

\$1,588,604.00

For prior year:  
From 1/01/2017 to 12/31/2017

☒ Operating a business  
☐ Other \_\_\_\_\_

\$3,386,646.62

For year before that:  
From 1/01/2016 to 12/31/2016

☒ Operating a business  
☐ Other \_\_\_\_\_

\$604,449.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

**Creditor's Name and Address**

**Dates**

**Total amount of value**

**Reasons for payment or transfer**  
*Check all that apply*

Debtor Lakeshore Farms, Inc.

Case number (if known) \_\_\_\_\_

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Fortune Bank 3494 Jeffco Blvd Arnold, MO 63010	monthly - \$3,000 per month until 1/11/18 to pay off loan	\$6,000.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.2. Holt County Collector		\$16,328.43	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Payment of Taxes</u>
3.3. MFA Fuel		\$47,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.4. Bartlett Fertilizer		\$62,038.85	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.5. John Wenneihan Farms Trucking 19411 X Avenue Tarkio, MO 64491	12/16/17 and 12/20/17	\$9,948.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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Debtor Lakeshore Farms, Inc.

Case number (if known)

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Sarah Russell 24806 Highway 159 Forest City, MO 64451 Spouse	1/4/17 - \$500.00 1/12/18 - \$2,000.00 8/29/17 - \$8,000.00 10/13/17 - \$2,000.00 11/15/17 - \$600.00 11/17/17 - \$2,000.00 11/22/17 - \$200.00 11/29/17 - \$2,000.00 12/19/17 - \$1,000.00 12/27/17 - \$1,000.00 12/28/17 - \$1,000.00	\$20,300.00	amounts included in total on question 30

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
John Deere	9530t tractor, 4930 sprayer, two 680 combines	March 2017	\$650,000.00
Bartlett Grain Company 4900 Main St Ste 1200 Kansas City, MO 64112	Executed Deed in Lieu of foreclosure on Brownsville Property and Rock Port Property for Transfer of Rock Port Property located in Atchison County, Missouri	12/19/17	\$0.00
TD Auto PO Box 16035 Lewiston, ME 04243	repossessed 2012 Chevrolet Silverado	2/22/18	\$17,000.00

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

Debtor Lakeshore Farms, Inc.

Case number (if known)

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Jonathan Lee Russell, et al. v. Manville Farms, et al. 17HO-CC00050	Temporary Restraining Order and Preliminary Injunction	Circuit Court of Holt County, Missouri 102 W. Nodaway St PO Box 437 Oregon, MO 64473	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p>		

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Evans & Mullinix, P.A. 7225 Renner Road, Suite 200 Shawnee, KS 66217	Cash for retainer for Lakeshores Farms, Inc.	2/13/18	\$35,000.00
<b>Email or website address</b> jstutz@emlawkc.com			
<b>Who made the payment, if not debtor?</b> GDD Lakeshore Properties, LLC			



Debtor Lakeshore Farms, Inc.

Case number (if known)

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	Kelly's Port Dealer at Lake of the Ozarks	Sold on consignment a cruiser boat in 2016.	5/2016	\$91,500.00
	Relationship to debtor None			
13.2	CoBank Farm Credit Leasing 600 Highway 169 South Minneapolis, MN 55426	Entered into Buyout agreement with lessor for buyout of 1310 Track Grain Cart	10/18/17	\$59,021.72
	Relationship to debtor None			
13.3	Highway Trailer Sales Inc 1850 Southern Road Kansas City, MO 64120	2013 Tempte Hopper Grain Trailer leased/financed with TransLease sold for \$24,000.00	February 2018	\$24,000.00
	Relationship to debtor None			

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Debtor Lakeshore Farms, Inc.

Case number (if known)

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☐ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☐ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- ☐ None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Debtor Lakeshore Farms, Inc.

Case number (if known)

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☒ No.  
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. **Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business**

25. **Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.  Dates business existed
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26. **Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☒ None

Name and address	Date of service From-To
------------------	----------------------------

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26b.1. Dana Rathje Frontier Bank 1616 Harland St Falls City, NE 68355	Was President of Frontier Bank until he walked out door in January 2018 Prepared Financial Statement 12/2017

Debtor Lakeshore Farms, Inc.

Case number (if known)

Name and address		Date of service From-To
26b.2.	Adam Morris Frontier Bank 1616 Harlan St Falls City, NE 68355	Was Vice President of Frontier Bank until he left in December 2016 Prepared Financial Statements 12/2016
Name and address		Date of service From-To
26b.3.	Jonathan L. Russell 24806 Highway 159 Forest City, MO 64451	2001 - present

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address	If any books of account and records are unavailable, explain why
------------------	---

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address	
26d.1.	Frontier Bank 1616 Harlan Street Falls City, NE 68355
26d.2.	Northland Capital PO Box 7278 Saint Cloud, MN 56302
26d.3.	CoBank Farm Credit Leasing 600 Highway 169 South Minneapolis, MN 55426
26d.4.	John Deere Financial 6400 NW 86th St PO Box 5600 Reasnor, IA 50232
26d.5.	TD Auto PO Box 16035 Lewiston, ME 04243
26d.6.	LCA Bank Corp 3150 STE 300 Troy, MI 48083
26d.7.	Bank of America PO Box 45224 Jacksonville, FL 32232
26d.8.	Fortune Bank 662 North Creek Drive Festus, MO 63028
26d.9.	ARM Lending 5506 Corporate Drive Ste 1760 Saint Joseph, MO 64507

## 27. Inventories

Debtor Lakeshore Farms, Inc.

Case number (if known)

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No  
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Jonathan L. Russell	24806 Highway 59 Forest City, MO 64451	100% shareholder and sole officer	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No  
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No  
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Jonathan L. and Sarah Russell 24806 Highway 59 Forest City, MO 64451	\$141,609.08	1/1/17 - current	Living expenses
Relationship to debtor President and sole shareholder, wife of President and sole shareholder			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

Debtor Lakeshore Farms, Inc.

Case number (if known) \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 22, 2018

/s/ Jonathan L. Russell

Signature of individual signing on behalf of the debtor

Jonathan L. Russell

Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

**United States Bankruptcy Court  
Western District of Missouri**

In re Lakeshore Farms, Inc.

Debtor(s)

Case No.

Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Lakeshore Farms, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

February 22, 2018  
Date

/s/ Joanne B. Stutz  
Joanne B. Stutz #12365; MO #30820  
Signature of Attorney or Litigant  
Counsel for Lakeshore Farms, Inc.  
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